**INSTRUCTIONS**

Per current SOM space policy, “All interdepartmental space loans within the school will be requested in writing from the chairs and directors for the dean’s approval.”

* Submit a draft to the SOM Dean’s Office using the template below.
	+ The areas highlighted in yellow require your attention.
	+ For clarity, please include a highlighted/annotated floor plan (downloadable from Archibus).
	+ Obtain all department level signatures before submitting to the school (Karin.Wong@ucsf.edu, Ashley.Heermann@ucsf.edu) for final review.
* All space loans must:
	+ **include a viable exit strategy**
	+ be recorded in Archibus
* If the proposed loan is between control points (i.e., SoP/SoN/SoD/Chancellor/EVCP/FAS and SOM), the school will submit the draft MOU to the UCSF Space Committee for review and final approval.

**Memorandum of Understanding**

OCCUPANCY AGREEMENT RE: **building and room number(s)**

SUMMARY

**This document confirms the space loan agreement between the Department of xxxxxxx and the Department of xxxxxxx regarding building and room number(s).** These spaces are circled and annotated on the attached floor plan.

TERM

The Department of xxxxxxxagrees to loan the entirety of wet lab / wet lab support / office / administrative rooms xx, xx, xx, and part of wet lab / wet lab support / office / administrative rooms xx, xx, xx in the xxxxxxx building to the Department of xxxxxxxfor use by PI first and last name of PI. This loan will be effective from xx/xx/xxxxto xx/xx/xxxx or until construction of xxxxxxx is complete. When first and last name of PI vacates the loaned space, the space will return to the Department of xxxxxxxfor reconsideration and the space’s reassignment will be subject to the SOM space policies in effect at that time.

LOAN POLICY

**Per current SOM Space policy, all loans (initial and subsequent renewals) of SOM space require the review and written approval of the school.**

* 1. To support fair and transparent space reassignment, the school will favor approval of interdepartmental loans that:
		1. Are temporary
			1. Occupants have a known relocation destination
			2. Are for a minimal length of time
			3. Facilitates construction work (e.g., swing space) or does not exceed 2 years, inclusive of initial loan and renewals.
		2. Are of minimal size
			1. In case of wet labs: Includes 3 or less wet lab benches
			2. In case of dry space: includes 3 or less workstations
1. To be active, the loan must be recorded in Archibus.
2. School and campus level space managers will review space loans throughout the year, with a high level of attention during the annual Campus Space Survey.
3. **All loans are subject to current campus and school space policies:** <https://policies.ucsf.edu/policy/600-24>

ALTERATIONS TO SPACE / FURNISHINGS

There will be no structural changes to this space (e.g., addition or removal of walls or doors). Non-structural changes, including the addition of data ports and electrical outlets, are the sole responsibility of the occupying department. At the end of the loan term, the space and any casework/furnishings will be returned in the original configuration and condition.

ACCESS

The occupying and lending departmentwill allow access for the purpose of future planning and/or construction as needed.

OPERATIONAL COSTS

All operating expenses including phone line charges, trash disposal, room cleaning, and possible future ENS surcharges or repairs not otherwise absorbed by Facilities Services are also the sole responsibility of the occupying department during this loan period.

In shared workspace (e.g., open plan office space, wet lab support rooms), there may be shared operational costs to which all occupants are expected to contribute. Group costs will be calculated in proportion to the number of workstations occupied. By taking occupancy of this space, the occupying unit indicates its agreement to contribute to its shared operational costs.

MOVE COSTS

Move costs (in and out of the named spaces) are the sole responsibility of the Department of xxxxxxx. When vacated, the Department of xxxxxxx is responsible for leaving the space move-in ready for the next occupant (i. e. all surfaces cleaned and any furniture or equipment belonging to the Department of xxxxxxx are removed).

EXIT STRATEGY

Per campus space policy, this space loan is conditioned on school agreement with the following ‘loan exit strategy’: (*Departments: please identify where you will move the loanees if this loan must be dissolved*.)

xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx

APPROVAL

The signatures below indicate concurrence and agreement to the terms outlined above. This loan cannot be altered, renewed, or extended except by written agreement of the school.

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**Department of xxxxxxxxxx Department of xxxxxxxxxx School of Medicine / EVCP**

*xxxxxxxxxxxx, MD xxxxxxxxxxxx, MD Bruce Wintroub, MD*

*Chair Chair Special Advisor, Space Strategy*

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Date Date Date

*cc: SOM/EVCP, Special Advisor Bruce Wintroub*

*SOM, Director Karin Wong*

*SOM, Project Manager Ashley Heermann*

*Department of xxxxxxxxxxxx, xxxxxxxxxxx (Chair/Director of loaning unit)*

*Department of xxxxxxxxxxxx, xxxxxxxxxxx (Chief Administrative Officer of loaning unit)*

*Department of xxxxxxxxxxxx, xxxxxxxxxxx (Chair/Director of occupying unit)*

*Department of xxxxxxxxxxxx, xxxxxxxxxxx (Chief Administrative Officer of occupying unit)*

*Department of xxxxxxxxxxxx, xxxxxxxxxxx (primary occupant PI)*

*Department of xxxxxxxxxxxx, xxxxxxxxxxx (other impacted PI(s), when existent)*

*Campus Planning, Associate Vice Chancellor Alicia Murasaki*

*Campus Planning, Director Cara Fladd*

*Campus Planning, Principal Institutional Space Planner Tracy Dudman*

*Campus Planning, Associate Director Kyle Smith*

**[For clarity, please attach a floorplan and label the loaned space.]**