F&A Function Code Quick Guide

Academic Functions

Academic Function	Description of Activity	Example
Instruction and Department Research (IDR)	 Department, faculty or discretionary research and development activities Research supported by funds that may be used for various projects at the discretion of the department, program or PI Teaching and Training Course and curriculum development Academic Advising and Development Discretionary funded instruction or research type 	 Activities funded from: Training awards (K and T awards) Fellowship awards (F awards) Faculty Research and Development Professional fee supported activity Development and Scholarly activities Bridge or Seed funded activity
Organized Research (OR) – requires chartstring info (only representative sample, max 5)	 Formal research and development Separately budgeted and accounted for with a distinct restricted chartstring Has a start and end date (intermediate and final reporting required) Supported by distinct chartstring(s) Chartstring support required (not every chartstring but a few) 	 NIH R01 Federal Clinical Trial Projects Office of the President funded AIDS research projects Research evaluation and allocation committee (REAC) funded projects Academic Senate Committee (ASC) funded research projects
Clinical Trials-Private (CT)	 Clinical trials or drug studies sponsored by Private companies or organizations Industry or private non-sponsored clinical trials Engaged in Federal drug, diagnostic or device approval process typically phases II through IV 	 Clinical Trial activity from private forprofit sponsors including commercial drug companies Merck Genentech
Other sponsored activities (OSA)	 Allowable activities funded through UCSF ledger by an outside sponsor Government sponsored Clinical Trials Sponsored public outreach projects Sponsored Entrepreneurial activities Intergovernmental personnel act agreements support UCSF PI's working with the VA and similar contract activity. 	 Health service projects Community service programs Clinical trial activity from not-for-profit sponsors, or state or local government Centers for Disease Control clinical trials or public service projects American Heart Association clinical trials or public service projects

Academic Function	Description of Activity	Example
Other Institutional Activities (OIA)	 Non sponsored activity not associated with any other defined functional use category Patient Care support Institution funded public outreach Non-sponsored Entrepreneurial activities Auxiliary support (housing, parking, vending, childcare, vendor space) 	 Hospital activities Patient care activities Auxiliary enterprise HHMI Fund raising/development activities Nonpaid activities
Departmental Administration (DA)	 Department/ division administration, operations supporting entire department multiple functions Activity not directly related to a specific project or a direct activity Does not include administrative activity noted in and directly charged to a project or award 	 Departmental office administration Space review and management Department core strategy development
Student Services (SS)	 Operations coordinating Student support programs 	Activities to enroll, vet and manage student outreach program
Service Center (SC) - requires chartstring info (only representative sample, typically 2)	 Space in academic units used for recharge activities Requires the SC operating chartstring (s) to be listed. 	 Special equipment use like MRI Copier Professional services like CPR training
Clinical Research (CRC) - requires chartstring info (only representative sample, max 2)	 Activity supported by one of two identified CTSI Clinical & Translational Research Institute central and core administration projects. 127552K UL1TR000004 GRANDIS (CRC Core Admin) or 127552R UL1TR000004 GRANDIS (CTSI Central Admin) Requires chartstring(s) supporting the CRC activity in the room 	 CTSI central and core administration funded projects: 127552K UL1TR000004 GRANDIS (CRC Core Admin) or 127552R UL1TR000004 GRANDIS (CTSI Central Admin)