

## Archibus Reports Descriptions Job Aid

Report Name	Filter By	Description
<b>Departments/Occupancy</b>		
<b>ARCHIBUS Report Builder</b>	Site, Building, Floor, Division, Department, PI Name	Customizable report that allows you to view all room details (including shared rooms). Filter by Site, Building, Division, Department or PI Name to generate report. Within the report Occupants, Loan Details, Station Count, Room Share Details (percentage), ASF and Coordinator details are available and searchable.
<b>Department By Building</b>	Building, Business Unit, Division, Department	Returns Building, Division or Department. Drill down to Floor and Room level to obtain detail information for a department(s), number of rooms in a building, ASF and station count
<b>Building By Department</b>	Building, Business Unit, Division, Department	Returns Building, Division or Department to view Number of rooms , stations and ASF by department in a building
<b>Space Assignment and Occupancy by Department</b>	Building, Business Unit, Division, Department	Returns Space Assignments in a building and total employee count by occupant
<b>PIs By Department</b>	Building, Business Unit, Division, Department, PI Name	Returns PIs by Department and ASF. Drill down to view PIs by room and ASF
<b>View All Rooms</b>	Building, Business Unit, Division, Department	Search by Building, Division or Department to view all rooms in a building with associated Category and Type as well as Room Area, Employee Capacity and Availability
<b>Occupancy</b>	Building, Business Unit, Division, Department, Employee, Occupancy	View all employees at the room level. Includes room capacity and room availability. The report also shows which department is assigned to the room and what department is occupying the room
<b>Buildings/Rooms</b>		
<b>Building Summary</b>	Filter results after report is rendered	List by Building with address and attributes of the building such as, year built, building material, UC Owned or Leased and Condition
<b>Building Report</b>	Building	List by Building, Floor and number of stations with ASF by Floor
<b>Room Type Changes</b>	Room Category Old, Room Type Old, Date Change From Date Change To	List all Rooms where the Category and or Type have changed. Also displays the room's previous Category and Type.
<b>Hoteling Stations</b>	Filter results after report is rendered	List by Building, Floor, Room the Departments that have indicated they have a room with hoteling stations and Coordinators/Strategists who are managing these rooms
<b>PDF Floor Plans Campus</b>	Filter results after report is rendered	List by Building and select a Floor in the building to view a PDF

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<b>View SIS Temporary Notes</b>	Filter results after report is rendered	List by Building, Floor, Room with associated historical notes from SIS by Room
<b>Loaned Space</b>		
<b>View Loan Assignments</b>	Business Unit Occupied/ Division Occupied , Business Unit Loaned From / Division Loaned From	View at the Building Floor Room level, the Room Occupant and Loaned From entity
<b>Occupancy Beyond Loan/Assignment Date</b>	Filter results after report is rendered	View by Business Unit Occupied / Division Occupied or the Business Unit Loaned From / Division Loaned From to view cases where the Loan End Date has expired
<b>Employee</b>		
<b>View Employees</b>	Building, Business Unit, Division, Department,	Search by Building or Employee's Home Department Business Unit or Division) to view all employees in a building by floor and room. Can also search by employee name. Report includes employee's email address and Home Department info.
<b>Multiple Locations</b>	Building, Business Unit, Division, Department,	Returns employees with multiple locations. Report identifies their primary location by building floor room as well as the ASF for the room.
<b>User Roles</b>	Filter results after report is rendered	Report lists all users in the system assigned an Archibus Role as well as the organization e.g., BU, Division and Department they are a part of
<b>PI Locator</b>	PI Name	Search by PI Name to view the space they are associated with in both floor plan and tabular view.
<b>Annual Space Update Process</b>		
<b>Space Update Status by Division</b>	Filter results after report is rendered	Report reflects when space was last surveyed by Division for ongoing changes and during an annual space survey season
<b>Space Update Status by Department</b>	Filter results after report is rendered	Report reflects when space was last surveyed by Department for ongoing changes and during an annual space survey season
<b>F&amp;A Reports</b>		
<b>F&amp;A Status by Department</b>	Division, Department,	Report shows the status of rooms where F&A Req = YES, which means detailed functionalization by the Space Coordinator is required.
<b>F&amp;A Status by Division</b>	Division	Report shows the status of rooms where F&A Req = YES, which means detailed functionalization by the Space Coordinator is required.
<b>F&amp;A DP/PI Exception Report</b>	Building, Floor, Division, Department	Report for all rooms where F&A Req = YES and one or both of the Department or PI info is missing as a guide for which rooms need to be flagged and corrected.



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<b>F&amp;A Survey Exception Report</b>	Building, PI Code, Division, Department	Report shows F&A records where no Functionalization has occurred yet but is required.
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